

BC Shipbuilders Omnibus Survey Report

November 2025

Poll Commissioned by Build Them Here: Shipbuilding Coalition



Contents

1	Methodology	3
2	Key Highlights	4
3	Detailed Results	5
4	Appendix: Respondent Profile	11

Leger

Methodology



Poll Commissioned by Build Them Here: Shipbuilding Coalition

Methodology

Online survey among n=1,035 British Columbians 18 years of age or older. Respondents were randomly recruited via Leger's LEO panel

When

In field from November 07 to November 09, 2025, inclusive.

Margin of error

For comparison purposes, a probability sample of n=1,035 yields a margin of error no greater than $\pm 3.05\%$, (19 times out of 20) for the sample.

Weighting

Results were weighted according to age, gender, region, and education to ensure a representative sample of the population of BC (see respondent profile section).

Rounding

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents.

Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.



Key Highlights

Some key highlights include...

There is strong support for building ferries in B.C. to help support local jobs and economy.

- A majority of B.C. residents (61%) believe that ferries should be built in the province, to keep jobs and tax dollars here, even if it costs somewhat more.
 - Among those who feel that ferries should be built in B.C., largely their reason is to support B.C. jobs and the economy (66%).
- Fewer (23%) feel that ferries should be built wherever is cheapest, even if it means jobs are sent offshore.
 - Those who feel that ferries should be built wherever is cheapest have more varied reasons, including to save taxpayer money (31%), to get best value for money (29%), and to ensure ferries are delivered on time (20%).

British Columbians want greater transparency on the selection process and long-term planning to keep work in the province.

- 84% of British Columbians say the B.C. government should have a long-term plan to keep shipbuilding work and expertise in the province.
- 81% want B.C. Ferries to release more information about contract value and the selection process.
- 76% believe the B.C. government should build ferries in B.C. to create good jobs and economic benefits.

There is some uncertainty about what to do with the current contract, but preference leans toward local building.

- 69% favour renegotiating so at least some components or work are completed in B.C.
- 50% support cancelling the current contract to build locally, while 38% disagree and 16% are unsure.
- 49% support cancelling the \$1-billion federal loan and funding only projects that create Canadian jobs, while 38% disagree and 18% are unsure.

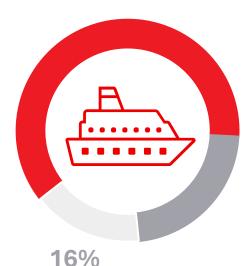
Detailed Results



Views on BC Ferries Shipbuilding Decision

Q. BC Ferries awarded a contract to build four new ferries in China. The federal government provided a one billion dollar interest free loan for the purchase of these vessels. Supporters say building overseas is faster and cheaper. They note that no Canadian shipyards submitted final bids. Two Canadian yards withdrew from the bidding process, saying it favoured countries with lower labour costs, weaker worker protections and looser environmental standards. Critics argue the decision sends good jobs and tax dollars overseas. Building in B.C. would use Canadian steel, employ local trades like welders and electricians and keep money here to support hospitals and schools. Some also warn that imported steel can be lower quality.

Knowing this, which of the following statements comes closest to your view? Base: BC residents (n=1,035)



61%

Ferries should be built in BC, to keep jobs and tax dollars here, even if it costs somewhat more

23%

Ferries should be built wherever is cheapest, even if that means we send jobs offshore

Not sure / no opinion

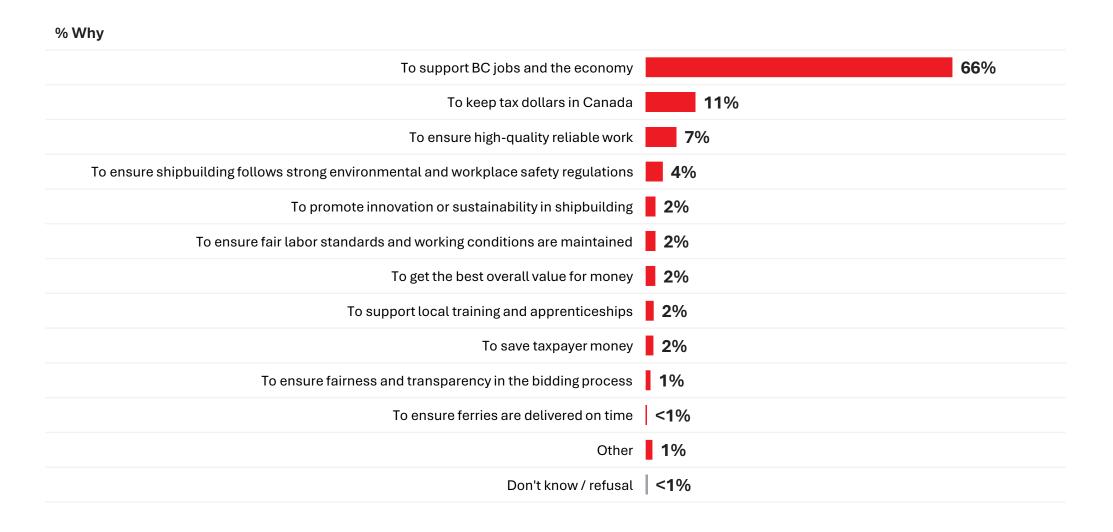
	Male	Female	18-34	35-54	55+	Metro Van	Van Island	Rest of BC
Should be built in BC	57 %	66%	62%	59%	63%	60%	53 %	70 %
Should be built wherever is cheapest	29%	16%	18%	25%	24%	25%	25%	17%
Not sure / no opinion	14%	18%	20%	16%	14%	16%	23%	13%



Why BC Residents Think Ferries Should Be Built in BC

Q. What is the main reason you feel that way?

Base: Respondents who feel "Ferries should be built in BC, to keep jobs and tax dollars here, even if it costs somewhat more" (n=634)

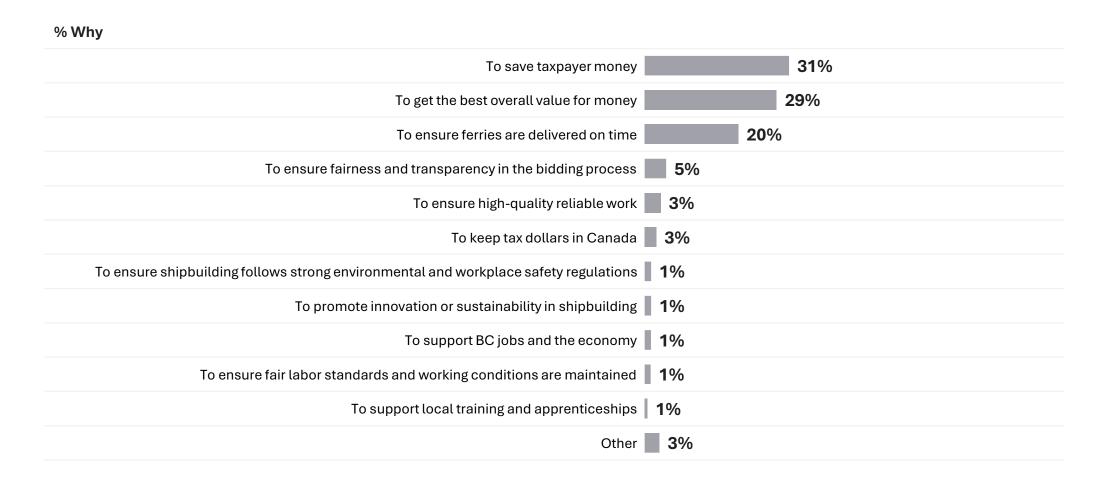




Why BC Residents Think Ferries Should Be Built Wherever is Cheapest

Q. What is the main reason you feel that way?

Base: Respondents who feel "Ferries should be built wherever is cheapest, even if that means we send jobs offshore" (n=249)





% NET Agree

Perceptions of Shipbuilding Work and Contracts in BC

shipbuilding work and expertise in B.C

and economic benefits

Strongly agree

50%

46%

43%

38%

26%

23%

■ Somewhat agree

Q. How much do you agree or disagree with each of the following statements? Base: BC residents (n=1,035)

The B.C. government should have a long-term plan to keep

BC Ferries should release more information about the contract

The BC government should build ferries in B.C. to create good jobs

The B.C. government should renegotiate the current contract so

The B.C. government should cancel the current contract, and work

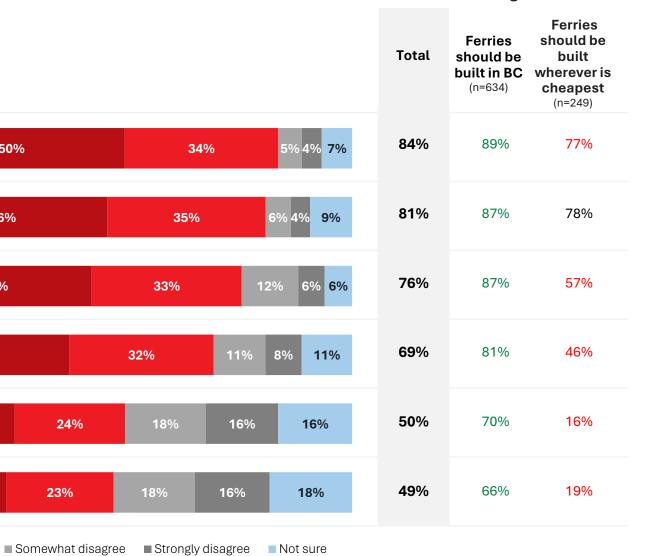
The federal government should cancel the \$1 billion dollar loan

that at least some components or work are completed in B.C

value and selection process to ensure transparency

with Canadian shipyards to build ferries locally

and only fund projects that create jobs in Canada





Perceptions of Shipbuilding Work and Contracts in BC

% NET Agree

Q. How much do you agree or disagree with each of the following statements? Base: BC residents (n=1,035)

% Agree (Strongly/Somewhat)	Total	Male	Female	18-34	35-54	55+	Metro Van	Van Island	Rest of BC
The B.C. government should have a long-term plan to keep shipbuilding work and expertise in B.C	84%	84%	84%	78%	82%	88%	84%	80%	86%
BC Ferries should release more information about the contract value and selection process to ensure transparency	81%	79%	82%	76%	82%	83%	79%	82%	84%
The BC government should build ferries in B.C. to create good jobs and economic benefits	76%	72 %	79 %	73%	77%	76%	74%	68%	82%
The B.C. government should renegotiate the current contract so that at least some components or work are completed in B.C	69%	66%	73%	68%	69%	71%	70%	61%	73%
The B.C. government should cancel the current contract, and work with Canadian shipyards to build ferries locally	50%	47%	52%	52%	49%	49%	47%	45%	58%
The federal government should cancel the \$1 billion dollar loan and only fund projects that create jobs in Canada	49%	47%	50%	49%	51%	46%	47%	41%	56%

Appendix: Respondent Profile



Respondent Profiles

Base: BC Residents (n=1,035)

Unweighted counts

Gender		
	Unweighted	Weighted
Men	487	502
Women	548	531

Children in Household				
	Unweighted	Weighted		
Yes	276	266		
No	757	765		

Area		
	Unweighted	Weighted
Urban	478	458
Suburban	402	434
Rural	148	133

Region		
	Unweighted	Weighted
Metro Vancouver	501	548
Vancouver Island	217	177
Other BC	317	308

Age		
	Unweighted	Weighted
18-34	226	266
35-54	317	324
55+	492	443

Education		
	Unweighted	Weighted
High school or less	239	326
College	261	364
University	534	342

Unweighted	Weighted
164	192
287	305
526	477
	164 287



Our Credentials



Canada

Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.



Europe

Leger is a member of ESOMAR (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals.



America

Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



International

Leger is a member of the Worldwide Independent
Network of Market Research
(WIN), a global alliance of leading independent market research and polling firms that collaborate to share expertise, methodologies, and insights across diverse markets.



Our services

Leger

Marketing research and polling

Customer Experience (CX)

Strategic and operational customer experience consulting services

Leger Analytics (LEA)

Data modelling and analysis

Leger Opinion (LEO)

Panel management

Leger Communities

Online community management

Leger Digital

Digital strategy and user experience

International Research

Worldwide Independent Network (WIN)

300 employees

185 consultants

8 offices

MONTRÉAL | QUÉBEC | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK

Leger

Data-driven intelligence for a changing world.

leger360.com